

2010-2013 the United Kingdom Furniture

Market Analysis Report

2013.10



Made-in-China.com



Produced by IAR Team
Focus Technology Co., Ltd.

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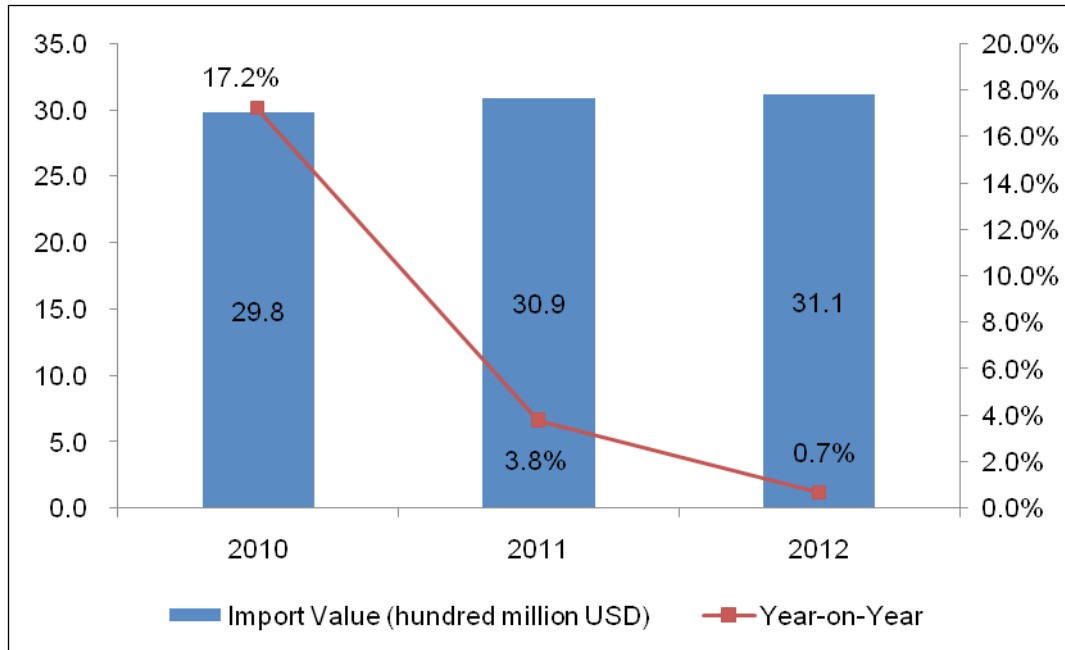
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1. The United Kingdom Furniture Imports from 2010 to 2012

1.1. The United Kingdom Seats and Parts (HS: 9401) Imports from 2010 to 2012

1.1.1. The United Kingdom Seats and Parts Import Value Annual Trend from 2010 to 2012



The import value of the United Kingdom seats and parts increased year by year from 2010 to 2012. The import value of the three years amounted to 2.98 billion US dollars (with an increase of 17.2% year on year), 3.09 billion US dollars (with an increase of 3.8% year on year) and 3.11 billion US dollars (with an increase of 0.7% year on year).

1.1.2. The United Kingdom Seats and Parts Major Sourcing Countries/Regions from 2010 to 2012

(Unit: Thousand USD)

Countries/Regions	2010	2011	2012
China	1,041,321	996,071	1,017,735
Poland	222,406	306,275	350,492
Germany	222,785	258,003	245,841
Italy	240,814	223,004	212,021
USA	139,721	162,200	157,483
France	129,791	139,593	135,180
Czech	111,398	87,638	116,962
Romania	52,660	79,948	85,993
Japan	76,236	74,499	78,908
Thailand	97,107	85,215	71,220
Slovakia	63,989	78,650	70,503
Spain	53,580	65,031	49,722
Vietnam	37,275	39,514	41,169
Malaysia	50,729	35,539	40,931
Netherlands	41,961	50,419	38,702
Indonesia	40,689	30,017	35,170
Slovenia	21,341	36,674	34,305
Ireland	30,229	35,843	30,409
Norway	25,393	24,100	23,521
Lithuania	21,750	22,670	22,305

1.1.3. The United Kingdom Seats and Parts Major Sourcing Countries/Regions Market Share Trend from 2010 to 2012

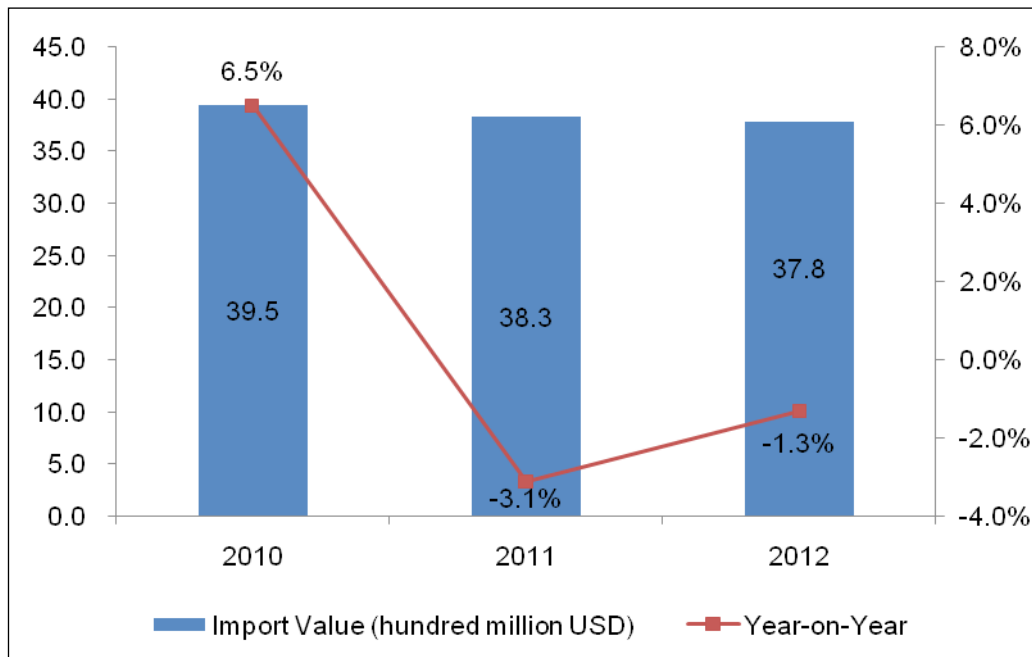
Countries/Regions	2010	2011	2012
China	34.9%	32.2%	32.7%
Poland ↑	7.5%	9.9%	11.3%
Germany	7.5%	8.3%	7.9%
Italy ↓	8.1%	7.2%	6.8%
USA	4.7%	5.2%	5.1%
France	4.4%	4.5%	4.3%
Czech	3.7%	2.8%	3.8%
Romania ↑	1.8%	2.6%	2.8%
Japan	2.6%	2.4%	2.5%
Thailand ↓	3.3%	2.8%	2.3%
Slovakia	2.1%	2.5%	2.3%
Spain	1.8%	2.1%	1.6%
Vietnam	1.3%	1.3%	1.3%
Malaysia	1.7%	1.1%	1.3%
Netherlands	1.4%	1.6%	1.2%
Indonesia	1.4%	1.0%	1.1%
Slovenia	0.7%	1.2%	1.1%
Ireland	1.0%	1.2%	1.0%
Norway	0.9%	0.8%	0.8%
Lithuania	0.7%	0.7%	0.7%

Note: “↑” represents that the indicators listed continued to increase from 2010 to 2012, “↓” represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the export market share trend, the market share of Poland and Romania continued to increase while that of Italy and Thailand continued to decrease from 2010 to 2012.

1.2. The United Kingdom Other Furniture and Parts (HS: 9403) Imports from 2010 to 2012

1.2.1. The United Kingdom Other Furniture and Parts Import Value Annual Trend from 2010 to 2012



The import value of the United Kingdom other furniture and parts decreased year by year from 2010 to 2012. The import value of the three years amounted to 3.95 billion US dollars (with an increase of 6.5% year on year), 3.83 billion US dollars (with a decrease of 3.1% year on year) and 3.78 billion US dollars (with a decrease of 1.3% year on year).

1.2.2. The United Kingdom Other Furniture and Parts Major Sourcing Countries/Regions from 2010 to 2012

(Unit: Thousand USD)

Countries/Regions	2010	2011	2012
China	1,300,445	1,247,761	1,375,498
Italy	490,410	523,048	483,282
Germany	380,186	399,181	365,143
Vietnam	206,315	188,537	213,340
Poland	187,900	198,592	169,683
Malaysia	159,158	135,894	130,903
Sweden	130,384	122,575	103,309
Lithuania	66,189	78,023	80,353
Indonesia	103,120	78,506	70,651
Brazil	71,014	63,291	69,713
France	70,150	73,439	62,358
Austria	55,049	59,410	62,293
USA	61,723	60,090	62,240
Taiwan	64,634	56,003	51,747
Turkey	49,038	43,746	47,317
India	40,723	42,919	42,899
Spain	39,557	44,855	39,285
Denmark	53,469	51,044	36,559
Netherlands	39,701	44,379	35,602
Czech	40,884	37,087	30,992

1.2.3. The United Kingdom Other Furniture and Parts Major Sourcing Countries/Regions Market Share Trend from 2010 to 2012

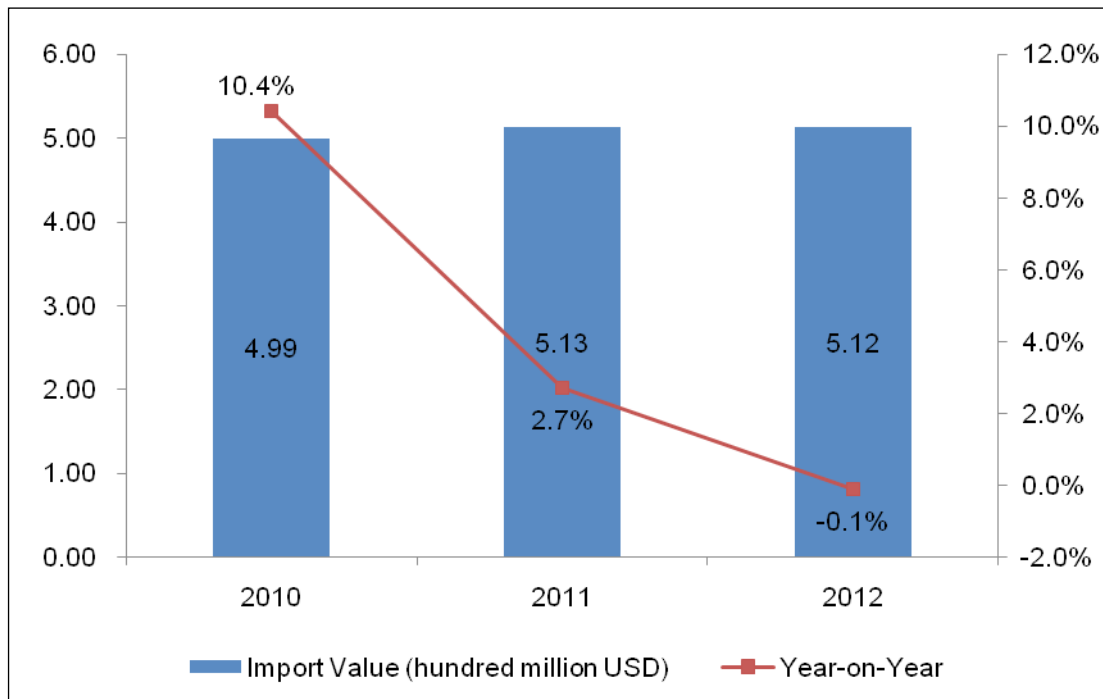
Countries/Regions	2010	2011	2012
China	32.90%	32.57%	36.38%
Italy	12.41%	13.65%	12.78%
Germany	9.62%	10.42%	9.66%
Vietnam	5.22%	4.92%	5.64%
Poland	4.75%	5.18%	4.49%
Malaysia ↓	4.03%	3.55%	3.46%
Sweden ↓	3.30%	3.20%	2.73%
Lithuania ↑	1.67%	2.04%	2.13%
Indonesia ↓	2.61%	2.05%	1.87%
Brazil	1.80%	1.65%	1.84%
France	1.77%	1.92%	1.65%
Austria ↑	1.39%	1.55%	1.65%
USA ↑	1.56%	1.57%	1.65%
Taiwan ↓	1.64%	1.46%	1.37%
Turkey	1.24%	1.14%	1.25%
India ↑	1.03%	1.12%	1.13%
Spain	1.00%	1.17%	1.04%
Denmark ↓	1.35%	1.33%	0.97%
Netherlands	1.00%	1.16%	0.94%
Czech ↓	1.03%	0.97%	0.82%

Note: “↑” represents that the indicators listed continued to increase from 2010 to 2012, “↓” represents that the indicators listed continued to decrease from 2010 to 2012.

Judging from the export market share trend, the market share of Lithuania, Austria, the United States and India continued to increase while that of Malaysia, Sweden, Indonesia, Taiwan, Denmark and the Czech Republic continued to decrease from 2010 to 2012.

1.3. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing (HS: 9404) Imports from 2010 to 2012

1.3.1. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing Import Value Annual Trend from 2010 to 2012



The import value of the United Kingdom mattress supports, articles of bedding and similar furnishing showed a trend of inverted “V” from 2010 to 2012. The import value of the three years amounted to 499 million US dollars (with an increase of 10.4% year on year), 513 million US dollars (with an increase of 2.7% year on year) and 512 million US dollars (with a decrease of 0.1% year on year).

1.3.2. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing Major Sourcing Countries/Regions from 2010 to 2012

(Unit: Thousand USD)

Countries/Regions	2010	2011	2012
China	271,657	266,937	269,990
Denmark	22,403	28,881	32,933
India	22,970	27,317	29,987
Poland	24,210	25,166	24,174
Germany	22,259	26,495	22,650
Pakistan	11,254	14,073	19,172
Estonia	13,731	14,791	18,961
Ireland	21,759	20,345	14,198
Turkey	27,203	15,388	12,036
Belgium	9,061	9,367	10,004
Macedonia	6,775	9,443	8,742
Netherlands	3,378	4,907	6,298
Romania	3,247	4,400	4,971
Italy	4,321	6,374	4,158
France	3,372	4,717	4,089
Bulgaria	2,428	2,933	3,849
Hong Kong	3,601	2,624	3,520
Lithuania	1,666	3,997	2,599
USA	3,877	3,066	2,383
Hungary	1,725	1,994	2,171

1.3.3. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing Major Sourcing Countries/Regions Market Share Trend from 2010 to 2012

Countries/Regions	2010	2011	2012
China	54.44%	52.08%	52.71%
Denmark	4.49%	5.63%	6.43%
India ↑	4.60%	5.33%	5.85%
Poland	4.85%	4.91%	4.72%
Germany	4.46%	5.17%	4.42%
Pakistan ↑	2.26%	2.75%	3.74%
Estonia ↑	2.75%	2.89%	3.70%
Ireland ↓	4.36%	3.97%	2.77%
Turkey ↓	5.45%	3.00%	2.35%
Belgium ↑	1.82%	1.83%	1.95%
Macedonia	1.36%	1.84%	1.71%
Netherlands ↑	0.68%	0.96%	1.23%
Romania ↑	0.65%	0.86%	0.97%
Italy	0.87%	1.24%	0.81%
France	0.68%	0.92%	0.80%
Bulgaria ↑	0.49%	0.57%	0.75%
Hong Kong	0.72%	0.51%	0.69%
Lithuania	0.33%	0.78%	0.51%
USA ↓	0.78%	0.60%	0.47%
Hungary ↑	0.35%	0.39%	0.42%

Note: “↑” represents that the indicators listed continued to increase from 2010 to 2012, “↓” represents that the indicators listed continued to decrease from 2010 to 2012.

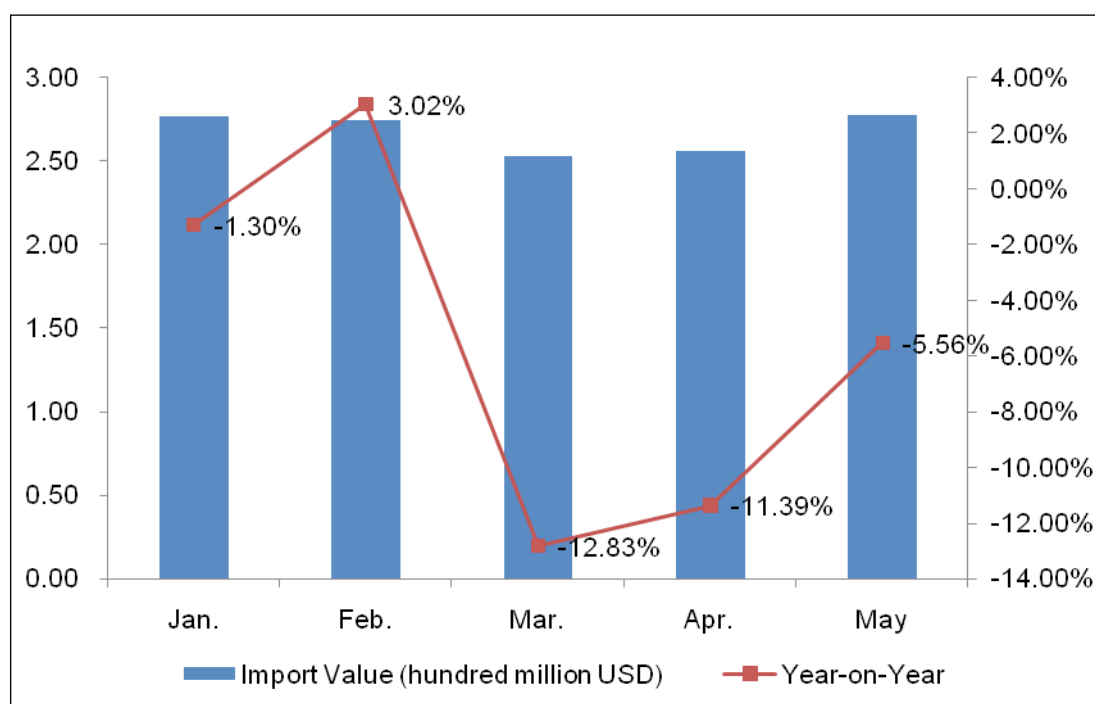
Judging from the export market share trend, the market share of India, Pakistan, Estonia, Belgium, the Netherlands, Romania, Bulgaria and Hungary continued to increase while that of Ireland, Turkey and the United States continued to decrease from 2010 to 2012.

Source: UN COMTRADE

2. The United Kingdom Furniture Imports from Jan. to May in 2013

2.1. The United Kingdom Seats and Parts (HS: 9401) Imports from Jan. to May in 2013

2.1.1. The United Kingdom Seats and Parts Import Value from Jan. to May in 2013



Month	Value (hundred million USD)	Compared to the Same Period of Last Year
January	2.77	-1.30%
February	2.75	3.02%
March	2.53	-12.83%
April	2.56	-11.39%
May	2.78	-5.56%
Jan.-May Total	13.39	-5.78%

The import value of the United Kingdom seats and parts amounted to about 1.339 billion US dollars, with a decrease of 5.78% year on year from Jan. to May in 2013.

2.1.2. The United Kingdom Seats and Parts Major Sourcing Countries/Regions from Jan. to May in 2013

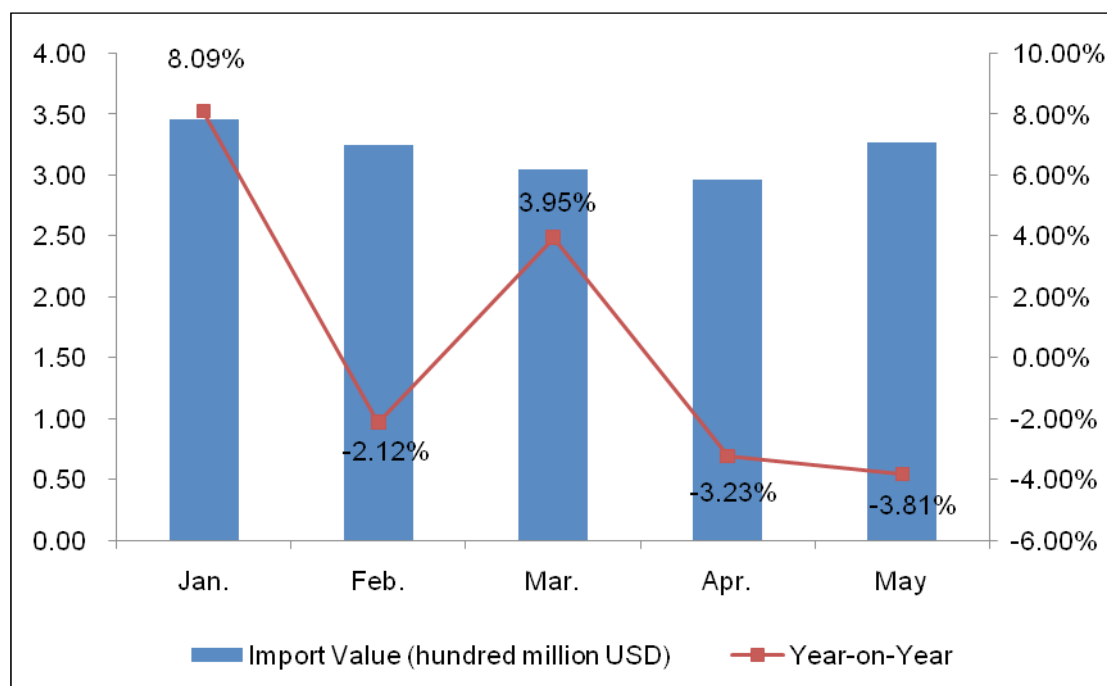
(Unit: Thousand USD)

Countries/Regions	Value	Compared to the Same Period of Last Year
China	433,667	-1.37%
Poland	171,765	-5.21%
Germany	103,053	-8.16%
Italy	97,201	13.34%
USA	75,777	21.35%
Czech	49,023	-5.18%
France	41,629	-32.78%
Romania	35,755	-5.03%
Slovakia	33,331	-0.62%
Thailand	29,157	10.27%
Vietnam	27,059	9.45%
Japan	24,788	-27.18%
Netherlands	20,256	-9.03%
Ireland	18,670	16.91%
Spain	17,615	-34.59%
Indonesia	15,436	2.72%
Lithuania	12,099	24.85%
Malaysia	11,678	-31.36%
Norway	10,137	22.68%
Portugal	9,689	273.95%

From Jan. to May in 2013, among the top twenty sourcing countries/regions, there is a larger increase in Portugal (with an increase of 273.95%) seen from the import value in proportion. China is the major sourcing country of the United Kingdom seats and parts. From Jan. to May in 2013, the United Kingdom total import value of the products from China amounted to 434 million US dollars, with a decrease of 1.37%.

2.2. The United Kingdom Other Furniture and Parts (HS: 9403) Imports from Jan. to May in 2013

2.2.1. The United Kingdom Other Furniture and Parts Import Value from Jan. to May in 2013



Month	Value (hundred million USD)	Compared to the Same Period of Last Year
January	3.46	8.09%
February	3.25	-2.12%
March	3.05	3.95%
April	2.97	-3.23%
May	3.27	-3.81%
Jan.-May Total	16	0.48%

The import value of the United Kingdom other furniture and parts amounted to about 1.6 billion US dollars, with an increase of 0.48% year on year from Jan. to May in 2013.

2.2.2. The United Kingdom Other Furniture and Parts Major Sourcing Countries/Regions from Jan. to May in 2013

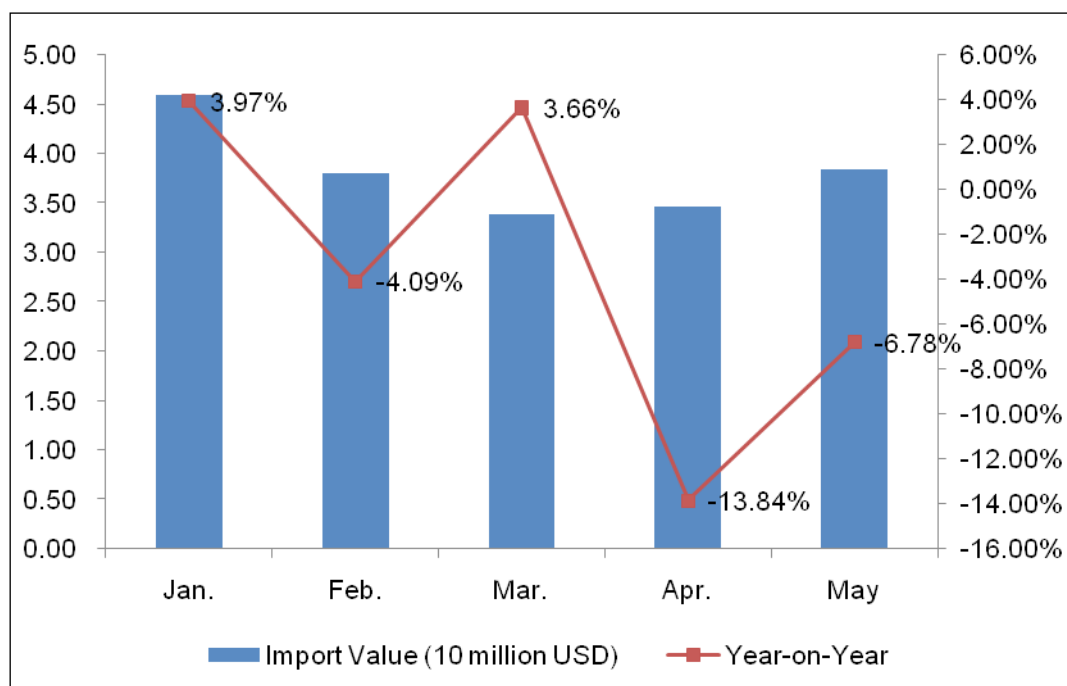
(Unit: Thousand USD)

Countries/Regions	Value	Compared to the Same Period of Last Year
China	560,291	-2.62%
Italy	211,626	6.40%
Germany	158,232	0.16%
Vietnam	95,917	10.75%
Poland	76,091	-5.62%
Sweden	44,691	-2.53%
Malaysia	40,271	-27.98%
Lithuania	35,905	4.78%
France	35,861	19.42%
Brazil	29,350	17.13%
Austria	26,952	10.74%
Indonesia	26,833	-20.13%
USA	22,428	-15.11%
Turkey	20,172	1.83%
Spain	19,598	15.71%
Taiwan	19,014	-15.45%
India	16,781	0.92%
Denmark	16,586	12.78%
Israel	16,219	361.69%
Netherlands	14,508	5.84%

From Jan. to May in 2013, among the top twenty sourcing countries/regions, the largest increase was in Israel (with an increase of 361.69%) seen from the import value in proportion. China is the major sourcing country of the United Kingdom other furniture and parts. From Jan. to May in 2013, the United Kingdom total import value of the products from China amounted to 560 million US dollars.

2.3. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing (HS: 9404) Imports from Jan. to May in 2013

2.3.1. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing Import Value from Jan. to May in 2013



Month	Amount (10 million dollars)	Compared to the Same Period of Last Year
January	4.60	3.97%
February	3.80	-4.09%
March	3.39	3.66%
April	3.47	-13.84%
May	3.85	-6.78%
Jan.-May Total	1.91	-3.56%

The import value of the United Kingdom mattress supports, articles of bedding and similar furnishing amounted to about 191 million US dollars, with a decrease of 3.56% year on year from Jan. to May in 2013.

2.3.2. The United Kingdom Mattress Supports, Articles of Bedding and Similar Furnishing Major Sourcing Countries/Regions from Jan. to May in 2013

(Unit: Thousand USD)

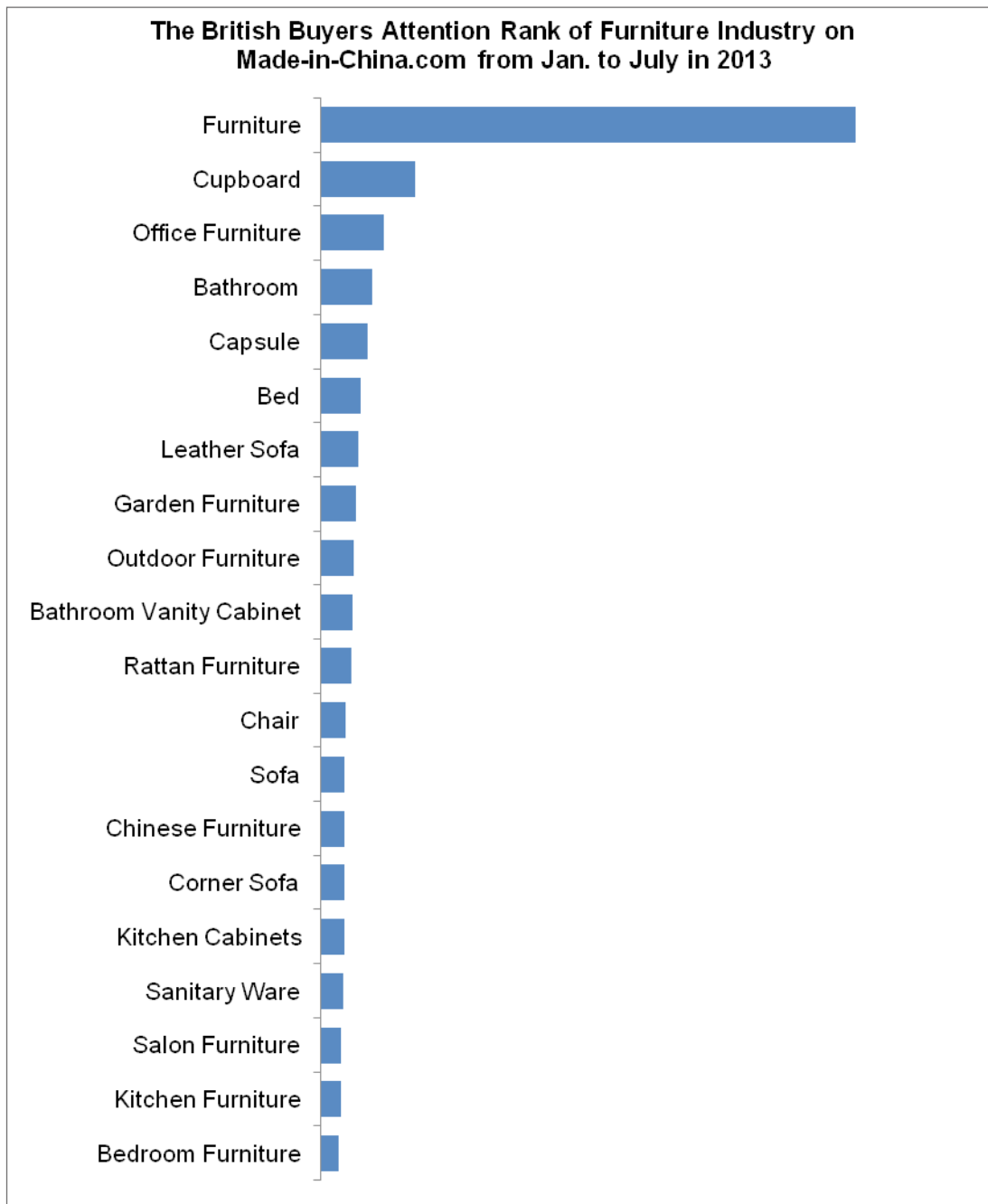
Countries/Regions	Value	Compared to the Same Period of Last Year
China	97,753	-2.62%
Denmark	11,447	-17.95%
India	9,942	-8.39%
Poland	9,544	-3.92%
Germany	8,694	-19.69%
Turkey	7,037	56.20%
Estonia	6,372	-6.77%
Pakistan	6,102	-12.04%
Ireland	4,425	-17.51%
Macedonia	3,811	7.53%
Belgium	3,715	-22.20%
France	2,801	99.08%
Bulgaria	2,448	21.13%
Netherlands	2,298	-0.82%
Lithuania	1,920	91.81%
Italy	1,859	-1.54%
Romania	1,409	-30.45%
Croatia	1,163	343.89%
Bangladesh	1,107	31.47%
Hong Kong	1,074	-21.72%

From Jan. to May in 2013, among the top twenty sourcing countries/regions, seen from the import value in proportion, the largest increase was in Croatia (with an increase of 343.89%), followed by France (with an increase of 99.08%). China is the major sourcing country of the United Kingdom mattress supports, articles of bedding and similar furnishing. From Jan. to May in 2013, the United Kingdom total import value of the products from China amounted to 97.753 million US dollars, with a decrease of 2.62% year on year.

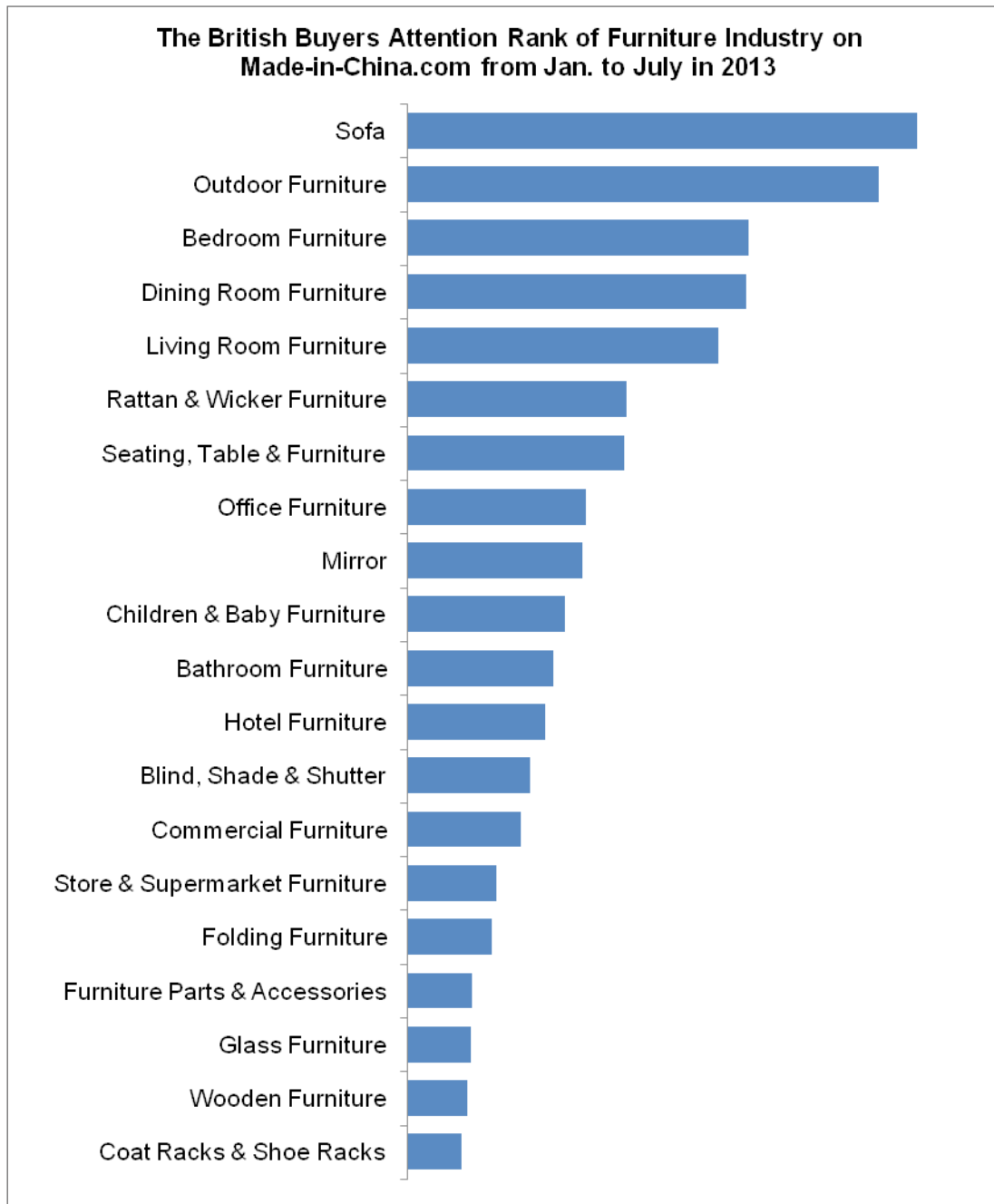
Source: UN COMTRADE

3. The British Buyers Attention Analysis on Made-in-China.com

3.1. The British Buyers Furniture Industry Hot Search Keywords on Made-in-China.com from May to July in 2013



3.2. The British Buyers Attention Rank of Furniture Industry on Made-in-China.com from Jan. to July in 2013



Source: Made-in-China.com

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Thanks for reading the report, if you have any questions,opinions or advices, please contact us.

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